Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Department of the Treasury Internal Revenue Service See separate instructions.									
Pa	art I	Reportin	ng Issuer						
1	Issuer's					2 Issuer's employer ident	ification number (EIN)		
CNI	LHEALT	HCARE PR	OPERTIES, INC.	27-2876363					
3	3 Name of contact for additional information 4			4 Telephon	e No. of contact	5 Email address of contact			
CLIENT SERVICES 866-650-0650						clientservicesinquiries@cnl.com			
6	Number	and street (or P.O. box if mail is not	I City, town, or post oπice, star	7 City, town, or post office, state, and Zip code of contact				
i isi sin mi						ODI ANDO EL SOSS			
	Date of	ORANGE A	VENUE	ORLANDO, FL 32801	ORLANDO, FL 32801				
0	Date Of	action		J Class	sification and description				
2/12	3/2015			COMMO	N STOCK				
_	CUSIP r	number	11 Serial number		12 Ticker symbol	13 Account number(s)			
				/	,				
	126	12C108				1			
Pa	art II		ational Action Atta	ch additiona	statements if needed. See	e back of form for additional que	estions.		
14	Descri	be the orgar	nizational action and, if a	applicable, the	e date of the action or the date	e against which shareholders' owne	rship is measured for		
	the ac	tion ▶							
ON	MARCH	13, 2015, T	HE TAXPAYER MADE	A NONTAXA	BLE STOCK DISTRIBUTION	OF .002500 SHARES TO ITS SHA	REHOLDERS		
OF	RECORI	ON JANU	ARY 1, 2015, FEBRUA	RY 1, 2015, A	ND MARCH 1, 2015 (EACH II	NDIVIDUALLY A "RECORD DATE	").		
-									
_									
_									
-									
_									
_									
15		-	_	anizational act	tion on the basis of the securit	ty in the hands of a U.S. taxpayer as	s an adjustment per		
		·	entage of old basis	TI V INOL LIDI		POSS INCOME (E.S. IT IS NOT T	AVADIE MUEN		
_						ROSS INCOME (E.G. IT IS NOT TA W STOCK), AND AS PROVIDED II			
_						O WHICH THE NEW STOCK WAS	Common State of Charles of Charle		
						RE A SHAREHOLDER OF RECOR			
-						O THE OLD STOCK AND 0.75% T			
						THE OLD STOCK WOULD BE ALL			
-						ER FOR ONE RECORD DATE, TH			
-						IE NEW STOCK. THESE ALLOCA			
YOU	J ARE A	PARTICIPA	ANT IN THE REINVEST	MENT PLAN.	PLEASE CONSULT WITH Y	OUR TAX ADVISOR FOR ADDITI	ONAL GUIDANCE.		
16	Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶								
TRE	ASURY	REGULATI	ON 1.307-1 REQUIRES	AN ALLOCA	TION OF BASIS IN PROPOR	RTION TO THE RELATIVE FAIR M	ARKET VALUES OF		
						ERIOD OF THE NEW STOCK, USE			
DETERMINE WHETHER CAPITAL GAIN OR LOSS ON ANY SALE OR EXCHANGE IS LONG-TERM OR SHORT-TERM, INCLUDES THE									
PERIOD FOR WHICH THE STOCKHOLDER HELD THE OLD STOCK. THE PUBLIC OFFERING PRICE OF THE STOCK AT THE TIME OF									
DISTRIBUTION WAS \$10.58 PER SHARE.									
_									

Part i		Organizational Action (continue	ed)		
17 Li	st the	applicable Internal Revenue Code sect	ion(s) and subsection(s) upon which the	e tax treatment is based >	·
IRC SE	CTION	IS: 305(a) and 307(a). Treasury Regi	ulation 1.307-1		
18 C	an any	resulting loss be recognized? ► NO			
	_	-			
-					
-					
-					
19 Pr	ovide	any other information necessary to imp	plement the adjustment, such as the rep	oortable tax year ▶	
THESE	ACTIO	ONS ARE EFFECTIVE ON THE DATE	OF THE DISTRIBUTION IDENTIFIED	ABOVE.	
-					
		r penalties of perjury, I declare that I have e			
	belief	, it is true, correct, and complete. Declaration	n of preparer (other than officer) is based on a	all information of which prepa	rer has any knowledge.
Sign		0 00		MI	010.00
Here	Signa	iture > Con / Con		Date ▶	3/2015
		/		7/	
	Print	your name ➤ ASHLEY H. PEEPER			SIDENT OF TAX
Paid		Print/Type preparer's name	Prepager's signature	Date	Check if PTIN
Prepa	irer	KENT CRITTENDEN	artin	4.13.15	self-employed P00023844
Use C		Firm's name	ROUP		Firm's EIN ▶ 27-4169415
	- · · · · y	Firm's address ► P.O. BOX 4920, OR			Phone no. 407-650-1000
Send Fo	rm 89	37 (including accompanying statement		nal Revenue Service, Ogo	den, UT 84201-0054

Form 8937 (Rev., 12-2011)

Page 2